



# Freedom of Information Policy and Publication Scheme

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**Date Reviewed: November 2022**

**Author/owner:** Board of Trustees (Operations, Audit and Risk Committee)

**Review: Triennial**

**NB.** 'Trustees' means the Directors referred to in the Trust's Articles of Association

## History of most recent policy changes

Version	Date	Page	Change	Origin of Change e.g. TU request, Change in legislation
V1.0	December 2020		New Policy implemented	
V2.0	November 2022		Terminology updated to reflect TLP's new governance structure; review frequency updated	

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### Freedom of Information Policy

The Tarka Learning Partnership is subject to the Freedom of Information Act 2000 (FOI) as a public authority, and as such, must comply with any requests for information in accordance with the principles laid out in the Act.

This means that the trust must hold and publish a FOI Publication Scheme, to communicate what information we hold is readily available to the public, and where it can be found.

All public authorities must also have processes in place to manage and FOI requests that are made.

### Freedom of Information Publication Scheme

The Tarka Learning Partnership publication scheme has been developed from the Information Commissioner's Office template documents. It is the trust's aim to ensure that the publication of information is accessible for individuals. Much of the information listed is routinely published on individual school websites and in their individual prospectuses.

The publication scheme and the material it covers will be readily available in hard copy from the trust or the individual school, depending on the source of the information.

### Schedule of charges under Freedom of Information Publication Scheme

Type of Charge	Description	Basis of charge
<b>Disbursement cost</b>	Photocopying/Printing @ 10p per sheet	Actual cost 10p
	Photocopying/Printing @ 50p per sheet	Actual cost 50p
	Postage	Actual cost of Royal Mail standard 2 <sup>nd</sup> class
<b>See our Charging Policy at each academy for more details</b>		

Where the cost of postage, printing or photocopying is below £10.00, we will not make a charge. Where it is over £10.00, the first £10.00 will be free of charge, after that we will charge the full estimated cost of postage and copying.

Before we produce the information, we shall inform you of the total cost. You may wish to refine the request in order to reduce the cost and we would be happy to discuss this with you.

### Freedom of Information requests

Any request for any information from the trust or our individual schools will be considered to see if it meets the criteria of FOI. This is irrespective of whether or not the individual making the request mentions the FOI. All school requests should be referred in the first instance to the school. All Trust central team requests should be referred to the Information and Governance Leader (admin@tarkatrust.org.uk) who may co-ordinate the process with other staff.

Schools must report all FOIs to the Trust's GDPR Leader and Data Protection Officer (DPO) before responding.

If the request meets the criteria of FOI and the information is to be released, then the individual who received the request can release the information following liaison with the Trust and DPO, but must ensure that this is done within the timescale set out below. A copy of the response should then be sent to the Data Protection Officer.

All requests under FOI are treated as if made by any member of the general public. Any information released will be within the public domain and may not be marked restricted or confidential.

### **Time limits for FOI requests**

The trust and/or school must respond as soon as possible, and in any event, within 20 working days of the date of receipt of the request. When calculating the 20 working day deadline, a “working day” is a school day (one in which pupils are in attendance), subject to an absolute maximum of 60 normal working days (not school days) to respond.

### **Procedure for dealing with a request**

All FOI requests should be forwarded on receipt to the specified co-ordinator in each school. Initially it will be necessary to determine whether or not the organisation holds the information requested. This might be in hard copy or digital media.

There may be occasions where information is held, but the process of extracting the relevant information would take considerable time. In those instances the requester may be given the opportunity to refine the request based on the information given.

### **Part 1 – Identifying the types of information**

As an organisation we hold different types of information.

Organisational information, prospectus, locations and contacts, constitutional and legal governance, schemes of delegation, trust and individual school arrangements.

Financial information about income and expenditure, financial audit, funding agreements, procurement, tendering and contracts.

Plans, strategies, aims and objectives, performance indicators, audits, inspections and reviews.

Decision making processes and records of decisions, internal criteria and procedures.

Policies and procedures – protocols, policies and procedures for delivering services and compliance with our statutory and regulatory obligations.

Lists and registers required by law and other key information.

Details of our curriculum and wider educational offering

### **Part 2 – Considering the nature of the request**

FOI requests will be fully complied with unless an exemption applies.

### **Common exemptions in the Freedom of Information Act 2000 include:**

Section 40 (1) – the request is for the applicants personal data. This must be dealt with under the subject access regime in the UK GDPR, see the Data Protection Policy and Privacy Notices;

Section 40 (2) – compliance with the request would involve releasing third party personal data, and this would be in breach of the UK GDPR principles as set out in Data Protection Policy

Section 41 – information that has been sent to the Academy Trust (but not the Academy’s own information) which is confidential;

Section 21 – information that is already publicly available, even if payment of a fee is required to access that information;

Section 22 – information that the Academy Trust intends to publish at a future date;

Section 43 – information that would prejudice the commercial interests of the Academy and / or a third party;

Section 38 – information that could prejudice the physical health, mental health or safety of an individual (this may apply particularly to safeguarding information);

Section 31 – information which may prejudice the effective detection and prevention of crime – such as the location of CCTV cameras;

Section 36 – information which, in the opinion of the chair of trustees of the Academy Trust, would prejudice the effective conduct of the Academy. There is a special form for this on the ICO's website to assist with the obtaining of the chair's opinion.

Information within these exemptions must be considered and weighed up about the general principle that information should be disclosed wherever applicable.

### Part 3 - Responding to a request

When responding to a request where it is necessary to withhold some or all of the information, we will explain why the information has been withheld, quoting the appropriate section number and explaining how the information requested fits within that exemption. If the public interest test has been applied, this will be set out.

In these circumstances the requester can seek a review form with the Trust, and correspondence should be addressed in the first instance to the Information and Governance Leader ([admin@tarkatrust.org.uk](mailto:admin@tarkatrust.org.uk)).

If anyone has any concerns, questions or complaints in relation to this policy or the publication scheme contained within it they should contact the Information and Governance Leader ([admin@tarkatrust.org.uk](mailto:admin@tarkatrust.org.uk)).

If you require a paper version of any information set out under the FOI Publication Scheme, or want to ask whether information is available, contact the trust using the details set out below.

### Contact

As outlined above, please contact the Information and Governance Leader by emailing [admin@tarkatrust.org.uk](mailto:admin@tarkatrust.org.uk) for any FOI requests.

You can also visit our website <https://tarkatrust.org.uk/freedom-of-information/>. To help us process requests quickly, any correspondence should be clearly marked 'FOI Request'.

If you are not satisfied with the assistance that you get or if we have not been able to resolve your complaint and you feel that a formal complaint needs to be made then this should be addressed to: Information Commissioners Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5A, telephone: 0303 123 1113, website: [www.ico.org.uk](http://www.ico.org.uk)

**The Tarka Learning Partnership Publication Scheme**

**This is a list of information we hold. Not all will be released as part of an FOI request. All requests will be considered in line with our policy and obligations.**

Information available	How the information can be obtained	Charge
<b>Information, structure, locations and contacts</b> Current information only		
Who's who in any of our schools/Trust	Website	No charge
Board of Trustee/School Community Board names and contact details of the Trustees/Representatives and the basis of their appointment	Individual School websites	No charge
Instrument of Government –Funding Agreements	DfE website	No charge
Staffing structure	Trust & Individual School Websites	No charge
School Session times, term dates and holidays	Trust & Individual School Websites	No charge
Location & Contact information – address, telephone numbers & website	Trust & Individual School Websites	No charge
Contact details for the Principal and the Governing Body	Trust & Individual School Websites	No charge
School Prospectus	Individual School Websites	No charge

Information available	How the information can be obtained	Charge
<b>Financial information relating to projected and actual income and expenditure, procurement, contracts and financial audit</b> (Minimum of current and the previous two years financial year)		
Annual financial statements, capital funding and income generation for prior years	Hard copy and on website	No charge
Statutory Accounts	Trust/ Companies House website	No charge
Details of capital funding allocated to the school along with information on related building projects and other capital projects or sources of funding for current year	Electronic copy through request <a href="mailto:admin@tarkatrust.org.uk">admin@tarkatrust.org.uk</a>	No charge

Procurement and contracts, subject to the commercial/confidential public interest test	Electronic copy through request to <a href="mailto:admin@tarkatrust.org.uk">admin@tarkatrust.org.uk</a>	No charge
Pay Policy – statement on general procedures	Trust website	Schedule of charges
Staff grading and structure	Hard copy available on request	Schedule of charges
Trustees’ allowances – details if allowances/expenses that can be claimed/incurred	Hard copy available on request	Schedule of charges

Information available	How the information can be obtained	Charge
<b>Strategies and plans, performance indicators, audits, inspections and reviews</b>		
Current information as a minimum		
School Profile - Government supplied data	DfE Website	Schedule of charges
-Latest OFSTED report – summary and full report	<a href="#">Ofsted website</a>	
-Examination results	School website	No charge
	School website	No charge
Performance Management policy and procedures	Hard copy	Schedule of charges
Future plans	Trust & Individual School Websites	No charge
Safeguarding policies and procedures	Hard copy & School Website	Schedule of charges



Information available	How the information can be obtained	Charge
<b>Decision making processes and records of decisions</b>		
Current and previous three years as a minimum		
Admissions policy and decisions (not individual decisions)	Individual school websites	No charge
Trustee/School Community Board meeting agendas and minutes – (this will exclude information that is properly regarded as confidential to the meeting)	Hard copy available on request	Schedule of charges  No charge

Information available	How the information can be obtained	Charge
<b>Current written protocols, policies and procedures for delivery our services and responsibilities</b>		
Current information as a minimum		
<b>Policies including:</b> Charging and remission policy Health & Safety and Risk Assessment Complaints procedure Staff, discipline, grievance, pay and conduct Policies Staffing structure implementation plan Equal Opportunities policies – including equality & diversities Staff Recruitment & Selection policies Child Protection Policy	Individual school/Trust  websites	No charge

<b>Pupil and curriculum policies including:</b> Home School Agreement Curriculum Policy Sex Education Policy Special Needs Educational Policy/Information Report Accessibility Policy	Hard copy & Individual school websites	No charge
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Information available	How the information can be obtained	Charge
<b>Procedures and Policies</b> Current information as a minimum		
<b>Pupil and curriculum policies including: (cont'd)</b> Equality Policy Education Policy Pupil Behaviour, Discipline Exclusion Policy	Hard copy & Individual school websites	No charge
<b>Records Management and Personal Data Policies:</b> Information security policies Records retention policies Destruction and archive policies Data Protection policies	Hard copy	No charge
<b>Charging Regimes and policies:</b> includes details of any statutory charging regimes – charges made for information routinely published. Clearly stating what costs are to be recovered, the basis on which they are made and how they are calculated.	Hard copy	No charge

Information available	How the information can be obtained	Charge
<b>Lists and Registers only</b>		
Curriculum circulars and statutory instruments	Hard copy	Schedule of charges
Disclosure Logs	In school	Schedule of charges
Asset Register	In school	Schedule of charges
Any information the Trust are currently legally required to hold in publicly available registers	Hard copy	Schedule of charges
<b>Information services</b> Currently information only		
Extra-curricular activities Out of School Clubs	Individual School websites	No charge
School publications	Individual School websites	No charge
Services for which the school is entitled to recover a fee, together with those fees	Individual School websites	No charge
Leaflets, booklets and newsletters	Individual School websites	No charge